

iServer 2019 Business & IT Transformation Suite

Major Features Guide







iServer 2019 Major Features

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Visio Diagramming

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iServer is unique amongst modeling platforms with its incorporation of Microsoft Visio as the diagramming interface.

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Visio's intuitive and easy to use UI provides a familiar environment for modelers to leverage the collaboration and re-use capabilities of iServer's repository. The repository ribbon in the Visio UI makes repository interaction seamless. New or existing Visio diagrams and shapes become reusable objects in the repository.





Central Repository

iServer's fully customizable Central Repository maximizes efficiency by allowing you to import, create, manage, preview and govern content in native Microsoft office formats, including Visio, Excel, Word and PowerPoint, with no conversions or restrictions.



Manage object types, relationships and attribute values within iServer's open, highly flexible meta-model.

The repository is ideal for projects with standardized models, because you can copy, paste and auto-rename template folder structures and content with specific templates enabled. Additionally you can leverage industry best practice templates (including TOGAF, ArchiMate and BPMN) provided out-of-the-box in customisable Visio and Office formats.

Custom templates are freely customizable and can be assigned to custom folder types. Furthermore, all artifacts are version controlled and governed via approval workflows to ensure integrity of your repository content.





Graphical Views and Visualizations

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To create business friendly visuals which will encourage stakeholder understanding and buy in, iServer allows for the generation of attractive graphical views and visualizations.



Configurable hierarchy views and graphical views show drill up/down relationships whilst Impact Analysis visualizations enable the 'impact of change' to be viewed across all repository objects.





Analysis and Decision Making

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To facilitate faster decision making by stakeholders, iServer provides a range of custom reports and dashboards out of the box.



iServer provides the SQL reporting engine and reporting packs to easily create, manage and deploy custom reports to stakeholders. To facilitate decision making from business leads up to C Level Stakeholders, iServer also provides over 100 rich, interactive dashboards driven by views in the repository and rendered in Microsoft Power BI.



Sharing Content Online

With iServer it's easy to share repository models and documentation with an unlimited number of stakeholders across the organization, as well as gather valuable, structured feedback.



All iServer repository content can be made available in HTML 5 through a dynamic portal which is easy to use and accessible from any internet browser. Browser users can view different levels of detail, including the relationships of specific objects, and content is tailored to different stakeholders via role-based access and profiles. For continuous improvement of content, viewer feedback is captured directly against models, and tasks an be assigned to content editors for resolution within iServer.





Web-Based Editing of Repository Content

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In addition to unlimited browser viewers, iServer enables permitted browser viewers to contribute to repository content without the need for an iServer license.

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Non-iServer users can 'contribute' to content in the repository by editing attribute information, with minimal training. This enables the repository to be quickly and easily enriched with the most up to date and accurate information, and ensures increased governance as decision makers are able to review and approve diagrams and other repository content before it is published to the wider audience.

This feature is also supported across mobile devices with no installation required, and attribute editing is permission controlled in iServer for governance purposes.



Workflow Engine

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A dynamic workflow engine is available with iServer to enhance collaboration and support governance of documents and content. Users are able to create and edit their own types of workflows to be actioned both within iServer and the business-friendly, web-based Portal meaning iServer and non-iServer users are able to view, approve & action workflows.



Dynamic workflows can be directed to several approvers/ decision makers based on content ownership, or user roles, additionally stakeholder surveys can be distributed and system actions can be automated to reduce content maintenance and further enforce governance.





Integration Capabilities

In addition to the unique integration and extension of Visio and the Office applications, iServer offers a range of integration features, a REST API and specific connectors to ensure users can import, feed or synchronize data with common systems of record and other applications.





Learning Ecosystem

The Orbus Ecosystem is our integrated customer platform, serving all your needs as an Orbus Software customer. The Orbus Ecosystem is integrated directly into iServer, providing users quick and easy access.

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With the Orbus Ecosystem, you can find everything from support, to e-learning, to community forums. Users can stay up to date with the most relevant and accurate information with our Knowledge Base, including iServer product guides, infographics and posters. You can also log support tickets for any technical issues directly in the Ecosystem, or engage with the wider community of iServer users in the Ecosystem's public and private forums.

With the Orbus Ecosystem's Ideas tool, our customers can have a say in the direction of our future product developments, giving you the ability to submit and vote for your favourite ideas. The Ecosystem also offers users a micro-learning approach to our product training - define the learning path that matters to you, whether that's iServer tool accreditation, industry certification or a blend of both.





The Complete Business & IT Transformation Suite

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Enterprise Architecture	Strategic Portfolio Management	Business Process Analysis	Governance, Risk & Compliance	

Integration Modules									
Data Exchange				ct	Data Modeler Connect				
Schedule bulk imports of data from other systems. Or utilize a REST API for bespoke integrations	driver to	ta via an ODBC o dash-boarding SharePoint lists, etc	Connect to a BPMS by publishing processes via standard BPMN 2 XML		Integrate with Data Modeling tools such as Erwin				
		Communicat	tion Modules						
Portal		Reporting	g Services	Live Documents					
Make repository conte available in HTML5 via dynamic, business frien web-based portal. Perm browser users can ed attributes via Portal as licensed Contributor	a a dly, itted it a	packs for audit, and analysis	ine and report documentation to facilitate making	Automate the production of business documentation and deliverables in Microsoft Word, kept live with direct repository content updates					





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